Funding Allocation Formula

\[ \sqrt{\text{Chi}} \times (\text{str} + \text{pop})^9 - \text{yin} + \text{yang} + \frac{\text{clock}}{(\text{local match})^2} \times \text{operating costs} - X + Y = \frac{1}{2} \]
Source of Funds

ODOT Public Transit 2007-2009  Budget $63.2 million

- **State**
  - Cigarette Tax
  - ID Card Revenue
  - Transportation Other Fund (TOF)

- **Federal**
  - Federal Transit Administration (FTA)
  - Federal Highway Administration (FHWA)

State $20.9 mil  33%

Federal $42.3 mil  67%
Program Fund Allocation

ODOT Public Transit 2007-2009   Budget $63.2 million

- Special Transportation Fund: 33%
- Urban: 32%
- Rural & Small: 32%
- Elderly & Persons with Disabilities: 23%
- Job Access Reverse Commute: 4%
- New Freedom: 3%
- Planning: 3%
- Transportation Options: 2%
Wagontire Agency

Rural General Public Services (2007)
Revenue (millions)

- Local: $19.4 (65%)
- State: $1.9 (7%)
- Federal: $1.0 (3%)
- Other Funds: $1.9 (7%)
- Farebox: $5.3 (18%)

Michael Ward

May 2009
PSU Presentation
FTA Rural & Small Urban Program

32%  
$20.4 million

- 36 communities receive annual grants based on population, rides, & miles.
- Requires Local Match of 43.92%
- Operations and capital, Technology improvements
  - Operation requires local match of 43.92%
  - Capital requires local match of 10.27%
FTA Rural & Small Urban Program

➢ Intercity Program
  • Funds passenger services connecting rural communities
  • Funds to connect rural buses to rail
    – Amtrak Thruway bus connections
      • TAC Transportation (Redmond Airport to Chemult)
      • Oregon Coachways (Astoria to Portland)
      • Porter Stage Line (Coos Bay to Ontario)

➢ Operation requires local match of 43.92%

➢ Capital requires local match of 10.27%
FTA Transportation for Elderly Persons & Persons with Disabilities Program

23%
$14.5 million

- Funding provides support for:
  - Vehicles, services, and improved access for seniors & people with disabilities
  - Program identified through local coordinated transportation plans
FTA Transportation for Elderly Persons & Persons with Disabilities Program

- Primarily funds capital purchases
  - Buses, vans, facilities
  - Passenger shelters, Other equipment
  - Hi Kathryn

- Operation requires local match of 43.92%

- Capital requires local match of 10.27%
FTA Job Access Reverse Commute Program

- Competitive grant program
  - Rural & small urban areas
  - Employment related transportation
  - Low-income and individuals with disabilities
- Operations require local match of 50%
- Capital requires local match of 20%

4%
$2.5 million
FTA New Freedom Program

- Competitive grant program
- Develops additional transportation services
  - Encourages new projects & goes beyond requirements of Americans with Disability Act
  - Individuals with disabilities
  - Increase access to the job market
- Operation requires local match of 50%
- Capital requires local match of 20%

3% $1.6 million
FTA Planning Program

- Supports statewide transit planning and policy development.
- Requires local match of 20%
- Metropolitan Planning Organizations
  - Eugene, Portland, Salem, Bend,
  - Corvallis, and Medford areas
  - Promotes inclusion of Public Transit in Metropolitan Planning

3% $1.9 million
FHWA Transportation Options Program

- Helps ODOT achieve national & state goals
  - Promotion of mobility alternatives for commuters.
- Rideshare programs, Park-and-ride lots, Telecommuting
- Marketing, consumer education and information
- Incentive programs to encourage the use of alternatives to driving alone

2% $1.5 million

Transportation Demand Management requires local match of 10.27%
State Special Transportation Fund Program

- **Formula Funds (75%)**
  - Distribution by population

- **Discretionary Funds (25%)**
- Allocated to:
  - Transportation districts
  - Counties
  - 9 federally recognized Tribal governments

- Access for seniors and people with disabilities

- Funds can be used to supply match to federal programs.

- No match required on any state funds.

33%
$20.9 million
America Reinvestment & Recovery Act (ARRA) Program

- Federal one time only funds to stimulate the economy
- No matching funds required
- Capital only purchases facilities, vehicles, preventative maintenance.

Public Transit Budget 2009 – 2011
$17.3 (million)

Rural & Small Urban $14.4

STP Transfer $2.9
Portland Streetcar Cost Estimate

$127 million Federal Project:
- Federal Transit Administration $75 million
- Local Improvement District $15 million
- Portland Development Commission $27 million
- Regional Funds $4 million
- System Development Charge $6 million

TOTAL FEDERAL PROJECT $127 Million

VEHICLES FROM STATE OF OREGON $20 Million

TOTAL PROJECT $147 Million
Any Questions?